

From: Carlos Black
To: Dillon, Sharla
Date: 08/22/2005 8 27.08 AM
Subject: Meeting Summary Regarding Docket No 05-00217

Sharla,

Attached is a brief summary for the Docket Room regarding a meeting held last Thursday, August 18, 2005, with the Petitioner and their legal counsel regarding the above-referenced docket

ccb

CC: Adams, Aster

On Thursday, August 18, 2005, at 3:30pm, Tennessee Regulatory Authority (Authority) Staff members Aster Adams and Carlos Black, of the Competitive Markets & Policy Division, and Attorney Carolyn Reed from the Legal Division, met with Felix Boccucci, Jr., Vice-President of Business Development at Knology, Inc. (Knology) and Attorney Melvin Malone with Miller & Martin PLLC, for 1 ½ hours regarding Knology's Petition (Docket No. 05-00217) filed with the Authority on August 3, 2005.

Mr. Boccucci commenced by describing Knology, Inc., and the transactions regarding its current Petition for Financing Approval before the Authority. In addition, both Mr. Boccucci and Attorney Malone answered several clarifying questions from Staff regarding their operations in Tennessee, the process used to secure the First and Second Liens, the financial market, the Staff data request to be issued the following day, as well as the expected responses from Knology and the request from Knology to have either a signed Order on September 12, 2005, or a letter from the Authority summarizing the action taken by the panel regarding the financing request.

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